



Filing ID #10022265

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Lee Bright  
**Status:** Congressional Candidate  
**State/District:** SC04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/12/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMB Express, 51% Interest [OL] LOCATION: Spartanburg, SC, US DESCRIPTION: FREIGHT BROKERAGE	SP	\$1 - \$1,000	None		
AMB Transportation LLC, 49% Interest [OL] LOCATION: Spartanburg, SC, US DESCRIPTION: TRUCKING COMPANY	SP	\$15,001 - \$50,000	None		
BBD LLC, 100% Interest [OL] LOCATION: Spartanburg, SC, US DESCRIPTION: SALES AND CONSULTING		\$1 - \$1,000	LLC	None	\$5,001 - \$15,000
Mass Mutual 401(k) ⇒ american funds [MF]		\$15,001 - \$50,000	Tax-Deferred		
STATE OF SOUTH CAROLINA RETIREMENT [PE]		Undetermined	None		
The Bright Agency Inc, 100% Interest [OL] LOCATION: Spartanburg, SC, US		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: All paid out income on schedule c					
Transamerica Life Insurance Company [WU]		\$1,001 - \$15,000	None		
Transamerica Life Insurance Company [WU]	SP	\$1,001 - \$15,000	None		
Transamerica Life Insurance Company [WU]		\$1,001 - \$15,000	None		
Transamerica Life Insurance Company [WU]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
SC Association of Independent Schools	Self Speech	N/A	\$500.00
The Bright Agency Inc	Salary	\$3,000.00	\$9,000.00
DAWSON DOCUMENT LABORATORY	Spouse	N/A	N/A
TRANSPORT LEASING COMPANY	Salary	\$29,649.00	\$34,453.00
AMB EXPRESS	Salary	N/A	\$59,892.00
ROEBUCK BAPTIST CHURCH	Spouse	N/A	N/A
Piano Students	Spouse	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Discover	Revolving opened account 1994	Credit Card	\$15,001 - \$50,000
	Cash LLC	November 2012	Original Wells Fargo Business Debt Personal Guarentee	\$10,000 - \$15,000
	PENSKE TRUCK LEASING	OCTOBER 2011	BUSINESS PERSONAL SECURED DEBT JUDGEMENT	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	FEBRUARY 2014	BUSINESS PERSONAL SECURED DEBT JUDGEMENT	\$50,001 - \$100,000
	WELLS FARFO	APRIL 2013	BUSINESS PERSONAL SECURED DEBT JUDGEMENT	\$50,001 - \$100,000
SP	NAVIENT	OCTOBER 2016	STUDENT LOAN	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
MEMBER	BBD LLC
SHAREHOLDER	SFR GROUP INC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2016	SELF AND STATE OF SC	STATE RETIREMENT BASED ON PURCHASE OF SERVICE YEARS AS WELL AS HEALTHCARE BASED ON PAYING EMPLOYER AND EMPLOYEE PREMIUMS BY SELF

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
AMB EXPRESS LLC (SPARTANBURG, SC, US)	SALES AND CONSULTING
Safeco (Seattle, WA, US)	Agency Commission
Travelers (New York, NY, US)	Agency Commission
ST Johns Insurance Company (ORLANDO, FL, US)	Agency Commission
Progressive Insurance (Mayfield, OH, US)	Agency Commission

SCHEDULE A ASSET CLASS DETAILS

o Mass Mutual 401(k)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Lee Bright , 05/12/2018